SKAGIT COMMUNITY FOUNDATION

Designated Funds

A Designated Fund enables you to create a lasting, growing source of ongoing support for the organization(s) you care about most.

What is a Designated Fund?

Benefitting one or more specific organizations, a Designated Fund ensures a chosen beneficiary will receive annual support over any period of time that is customized by the donor.

Your gift is thoughtfully **managed and invested** to provide consistent annual distributions to the organization(s) you care about most. Each year, your generosity continues to sustain and strengthen their work.

A Designated Fund appeals to donors who wish for their legacy to grow beyond the original dollar value of their gift - using time, stewardship, and the power of the investment market, turning today's gift into a lasting source of support that multiplies its impact into the future.

How a Designated Fund Works

1. You select the organization(s) you want to support, and the timeline of the fund (i.e., endowment, 20 years, or a specific amount, such as 5%)
2. SCF manages and invests your gift for long-term benefit. Over time, the market earnings increase the value of the gift & its annual distributions.
3. Each year, a distribution is provided to your chosen organization(s), creating your legacy through meaningful & dependable annual gifts.
4. SCF ensures your charitable vision through objective oversight & stewardship to safeguard donor intent. Your giving will continue to make a difference in the way you intended.

(360) 419-3181

maddy@skagitcf.org
jill@skagitcf.org
diane@skagitcf.org

www.skagitcf.org/giving

The Wren Ridge Opportunity Fund

> "Giving radiates out into the community long after you're gone, like a pebble dropped into still water. It is our way of practicing gratitude.
>
> -Rusty Kuntze & Libby Mills

Rusty & Libby established The Wren Ridge Opportunity Fund in 2024 as a landing place for a charitable portion of their estate. They have chosen their favorite nonprofit organizations as beneficiaries, with one part of The Wren Ridge Opportunity Fund to be spent down in 20 years, and the other part dedicated to becoming a permanent endowment.

Why Choose a Designated Fund?

A Legacy that Grows:
Over time, your gift expands its impact, and your chosen organization(s) benefit from lasting annual support.

Trusted Stewardship:
SCF safeguards your intent with thoughtful, long-term investment and administrative management.

Purposeful Philanthropy:
Your charitable vision is the heart of every annual distribution, creating an ongoing force for good.

Predictable Annual Fund Distributions
Designated Funds provide a growing, dependable source of annual support that helps organizations plan with confidence.

This steady stream of generosity strengthens their mission and their ability to serve and flourish year after year.

Designated Fund Distributions can be:
Permanent endowment spending rate

-or-

Donor-established spending rates, such as:

- 5% annually
- 10 or 20-year spend-down

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